

BANCA GENERALI S.p.A.

Registered offices at Trieste, Via Machiavelli 4 - Italy

Authorised share capital 119,378,836.00 euros, subscribed and paid-up share capital 116,851,637.00 euros

Tax code and registration number with the Office of the Registrar of Companies of Trieste: 00833240328, VAT code 01333550323
registered with the Rolls of Banks under No. 5358, parent company of the Banca Generali Banking Group registered with the Rolls of Banking Groups - Company managed
and coordinated by Assicurazioni Generali S.p.A.

Website: www.bancagenerali.com

Member of the Interbank Deposit Protection Fund

**INFORMATION ON TOTAL SHARE CAPITAL, INCLUDING THE NUMBER AND CATEGORIES OF SHARES IN WHICH SHARE CAPITAL IS SPLIT
PURSUANT TO ARTICLE 125-*QUATER*, PARAGRAPH 1, LETTER C) OF LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998, AS AMENDED AND
EXTENDED**

STRUCTURE OF THE SHARE CAPITAL (*)					
	No. of shares with no par value	Share capital	% of share capital	Listed (market of listing)/not listed	Rights and obligations
Ordinary shares	116,851,637	116,851,637 euros subscribed and paid (authorised 119,378,836 euros)	100%	Listed on the Mercato Telematico Azionario (MTA market)	Voting rights in the Ordinary and Extraordinary Shareholders' Meeting of the Company, right to dividends and right to the reimbursement of capital in case of liquidation

(*) As of 17 March 2023, Banca Generali S.p.A. holds 2,809,497 ordinary treasury shares representing 2.4043% of the share capital, with suspended voting rights pursuant to Article 2357-*ter*, paragraph 2, of the Italian Civil Code.