

**BANCA GENERALI S.p.A.**

Registered offices at Trieste, Via Machiavelli 4 - Italy

Authorised share capital 119,378,836.00 euros, subscribed and paid-up share capital 116,851,637.00 euros

Tax code and registration number with the Office of the Registrar of Companies of Trieste: 00833240328, VAT code 01333550323  
registered with the Rolls of Banks under No. 5358, parent company of the Banca Generali Banking Group registered with the Rolls of Banking Groups - Company managed  
and coordinated by Assicurazioni Generali S.p.A.

Website: [www.bancagenerali.com](http://www.bancagenerali.com)

Member of the Interbank Deposit Protection Fund

**INFORMATION ON TOTAL SHARE CAPITAL, INCLUDING THE NUMBER AND CATEGORIES OF SHARES IN WHICH SHARE CAPITAL IS SPLIT  
PURSUANT TO ARTICLE 125-*QUATER*, PARAGRAPH 1, LETTER C) OF LEGISLATIVE DECREE NO. 58 OF 24 FEBRUARY 1998, AS AMENDED AND  
EXTENDED**

| STRUCTURE OF THE SHARE CAPITAL (*) |                                 |   |                    |                                       |  |
|------------------------------------|---------------------------------|---|--------------------|---------------------------------------|--|
|                                    | No. of shares with no par value | Share capital   | % of share capital | Listed (market of listing)/not listed | Rights and obligations   |
| Ordinary shares                    | 116,851,637                     | 116,851,637 euros<br>subscribed and<br>paid<br>(authorised<br>119,378,836<br>euros) | 100%               | Listed on the Euronext<br>Milan (EXM) | Voting rights in the Ordinary and<br>Extraordinary Shareholders'<br>Meeting of the Company, right to<br>dividends and right to the<br>reimbursement of capital in case<br>of liquidation |

(\*) As of 8 March 2024, Banca Generali S.p.A. holds 2,902,001 ordinary treasury shares representing 2.50% of the share capital, with suspended voting rights pursuant to Article 2357-*ter*, paragraph 2, of the Italian Civil Code.