

PRESS RELEASE

Banca Generali: Filing of the Half-year Financial Statements

Milan, 3 August 2012 – This is to announce that, pursuant to Article 154-ter, paragraph 2, of the Consolidation Law on Finance (TUF), the consolidated half-year financial statements of Banca Generali S.p.A. at 30 June 2012, approved by the Company's Board of Directors on 25 July 2012, have been filed and made available to the public at the Company's Registered Offices, as well as on the corporate website (www.bancagenerali.com).

The Independent Auditor's Report shall be published in the same way and under the terms set forth by applicable laws.

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