

PRESS RELEASE

Banca Generali: Interim Report at 30 September 2012

Milan, 7 November 2012 – This is to announce that the Interim Report at 30 September 2012, as approved by the Board of Directors of Banca Generali on 6 November 2012, has been published on the corporate website www.bancagenerali.com, in the Investor Relations/Financial Reports section, as well as filed with the Company's registered office, and has thus been made available to the public.

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