

**PRESS
RELEASE**

Banca Generali: notice of calling, reports on the items placed on the agenda and information documents published

Milan, 8 March 2024 – This is to announce that, as disclosed in the press release dated 5 March 2024, the notice of calling for the Ordinary Shareholders' Meeting – which has been published today in excerpt form on the Italian newspaper "*Milano Finanza*" –, the reports on the items placed on the agenda and the information documents drawn-up pursuant to Article 84-bis of the Consob Regulation No. 11971 of 14 May 1999, have been made available to the public at the registered office in Trieste, Via Machiavelli 4, at its operating offices in Milan, *Direzione Affari Societari e Rapporti con le* Authorities, Piazza Tre Torri 1, on the corporate website <https://www.bancagenerali.com/en/governance/agm>) as well as on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it) and on the authorized storage mechanism www.emarketstorage.com.

The Remuneration Report, the authorization to the purchase of treasury stock, the Annual Corporate Governance Report and the documents related to the Annual Financial Statements will be published within the time limits established by law, and will be available on the Company's website (<https://www.bancagenerali.com/en/governance/agm>), on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it), as well as on the authorized storage system (www.emarketstorage.com).

In this regard, it should be noted that, if approved by the General Shareholders' Meeting, the dates for the payment of the dividend of €2.15 will be as follows:

- €1.55 per share, ex-date 20 May 2024; record date 21 May 2024, and payment date 22 May 2024
- €0.60 per share, ex-date 24 February 2025; record date 25 February 2025, and payment date 26 February 2025

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