

**BANCA GENERALI S.p.A.**

Registered offices at Trieste, Via Machiavelli 4 - Italy

Authorised share capital euro 119,378,836.00, underwritten and paid-up share capital euro 111,693,843.00

Tax code and registration number with the Office of the Registrar of Companies of Trieste: 00833240328

registered with the Rolls of Banks under No. 5358, parent company of the Banca Generali Banking Group registered with the Rolls of Banking Groups, -

Company managed and coordinated by Assicurazioni Generali S.p.A.

Website: [www.bancagenerali.com](http://www.bancagenerali.com)

Member of the Interbank Deposit Protection Fund

**INFORMATION ON TOTAL SHARE CAPITAL, INCLUDING THE NUMBER AND CATEGORIES OF SHARES IN WHICH SHARE CAPITAL IS SPLIT PURSUANT TO ARTICLE 125-*QUATER*, PARAGRAPH 1, LETTER C) OF LEGISLATIVE DECREE 58 OF 24 FEBRUARY 1998, AS AMENDED**

<b>STRUCTURE OF THE SHARE CAPITAL (*)</b>						
	<b>No. of shares</b>	<b>Nominal value</b>	<b>Share capital</b>	<b>% of share capital</b>	<b>Listed (market of listing) /not listed</b>	<b>Rights and obligations</b>
Ordinary shares	111,693,843	1.00 euros	111,693,843 euros Subscribed and paid (authorised 119,378,836 euros)	100%	Listed on the electronic share market	Voting rights in the Ordinary and Extraordinary Shareholders' Meeting of the company, right to dividends and right to the reimbursement of capital in case of liquidation

(\*) As of 14 march 2012, Banca Generali S.p.A. held 30,071 ordinary treasury shares representing 0.0269% of the share capital, without voting rights pursuant to article 2357-*ter*, paragraph 2, of the Italian Civil Code.