

**COMUNICATO
STAMPA**

Filing of Disclosure Document on a Transaction of Greater Importance with Related Parties

Milan, 21 October 2014 - Banca Generali (“**the “Company”**”) announces that on October, 14th the Board of Directors approved a subordinated loan agreement with Generali Beteiligungs GMBH, whereby the latter is to provide the Company with a line of credit of up to €50,000,000. The Company intends to use the loan for the acquisition of the business unit of Credit Suisse Italy S.p.A. disclosed to the market on 10 July 2014.

Pursuant to Consob Regulation No. 17221 of 12 March 2010, as subsequently amended and extended, the granting of the loan is a related party transaction by virtue of the control exercised by Assicurazioni Generali over Generali Beteiligungs GMBH and Banca Generali.

Therefore, in compliance with the above-mentioned Regulation, the loan transaction was submitted to the Company's Audit and Risk Committee which expressed a favourable opinion.

Moreover, a Disclosure Document on the terms and conditions of the loan has been filed with the company's registered offices in Trieste, Via Machiavelli 4, as well as the operating offices in Milan, Corporate Secretariat Service, Via Ugo Bassi 6.

The above-mentioned Disclosure Document is also available at the offices of Borsa Italiana S.p.A. in Milan, Piazza Affari 6, and in the Corporate Governance section of the *corporate website* www.bancagenerali.com.

CONTATTI:

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