

PRESS RELEASE

## Change in share capital

*Trieste, 11 December 2012* – This is to inform that the fully paid-up and subscribed share capital of Banca Generali has been increased to 112,811,129.00 euros.

Today, certification of the completion of a phase of the Company's share capital increase, as part of the *Stock Option Plan for Financial Advisors and Network Managers of Banca Generali S.p.A.*, has been formally filed with the Registrar of Companies of Trieste.

Accordingly, as reported in the following table, the Company's share capital is composed of 112,811,129 ordinary shares, each with a nominal value of 1.00 euro.

	Current share capital			Previous share capital		
	euro	No. of shares	Unit value	euro	No. of shares	Unit value
Total of which:	112,811,129.00	112,811,129	1.00	112,439,217.00	112,439,217	1.00
ordinary shares (regular entitlement: 01/01/2012) current coupon number: 7	112,811,129.00	112,811,129	1.00	112,439,217.00	112,439,217	1.00

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