

ANNUAL INFORMATION DOCUMENT

(in compliance with article no. 54 of the Regulation on issuers)

Trieste, 31 May 2012

ANNUAL INFORMATION DOCUMENT

The Annual Information Document includes all the information that has been published or has been made available to the public from 16 May 2011 to 31 May 2012.

The following categories indicate the subject and the date of publication and show where to find the document for each and every document.

All documents mentioned below has been made available to the public through “NIS” system (Network Information System) and published on the company’s website (www.bancagenerali.com).

PRESS RELEASES

DATE OF PUBLICATION	SUBJECT	WHERE TO THE DOCUMENT
7 June 2011	Stock Granting	NIS and Website
8 June 2011	Net Inflows May	NIS and Website
30 June 2011	Financial Calendar	NIS and Website
7 July 2011	Net Inflows in June	NIS and Website
29 July 2011	1°H11 Results	NIS and Website
4 Aug 2011	Net Inflows July	NIS and Website
7 Sept 2011	Net Inflows August	NIS and Website
27 Sept 2011	Bg sgr funds transfer	NIS and Website
6 Oct 2011	Net Inflows September	NIS and Website
6 Nov 2011	Net Inflows October	NIS and Website
7 Nov 2011	PR 9 months 2011 results	NIS and Website
6 Dec 2011	Net Inflows November	NIS and Website
14 Dec 2011	Banca Generali incorporates Bg Sgr	NIS and Website
22 Jan 2011	Financial Calendar	NIS and Website
11 Jan 2012	Net Inflows December	NIS and Website
7 Feb 2012	Net Inflows January	NIS and Website
21 Feb 2012	Independence Requirements	NIS and Website
6 March 2012	Net Inflows February	NIS and Website
13 March 2012	FY11 results	NIS and Website
31 March 2012	No minority lists submitted	NIS and Website
3 April 2012	Documentation for the shareholders	NIS and Website
4 April 2012	Net Inflows March	NIS and Website
24 April 2012	Shareholders’ meeting 2011	NIS and Website
3 May 2012	Net Inflows April	NIS and Website
8 May 2012	1°Q2012 Results	NIS and Website

PRESS ANNOUNCEMENTS

DATE OF PUBLICATION	SUBJECT	WHERE TO THE DOCUMENT
<i>6 August 2011</i>	Notice of submission of first semester report	<i>MF</i>
<i>8 November 2011</i>	Notice of submission of quarterly report as at 30 sept. 2011	<i>MF, Il Piccolo</i>
<i>15 Mar 2012</i>	Notice of Ordinary Shareholders' Meeting	<i>Finanza & Mercati</i>
<i>30 Mar 2012</i>	Filing dormant accounts	<i>Sole 24 Ore</i>
<i>4 April 2012</i>	Publication of shareholders meeting items	<i>Sole 24 Ore</i>
<i>25 April 2012</i>	Notice of approval annual report and dividends 2011	<i>Sole 24 Ore, Mf</i>
<i>9 May 2012</i>	Publication of shareholders meeting items	<i>MF</i>
<i>12 May 2012</i>	Notice of submission of quarterly report as at 03/31/2011	<i>Finanza Mercati, Il Giornale</i>

FINANCIAL AND ACCOUNTING RECORDS

DATE OF PUBLICATION	SUBJECT	WHERE TO THE DOCUMENT
<i>5 Aug 2011</i>	Half-year report as at 06/30/2011	NIS, website and corporate premises
<i>25 August 2011</i>	Report of Independent Auditor to 1H results	NIS, website and corporate premises
<i>7 Nov 2011</i>	Consolidated Financial Statements as at 31/09/2011	NIS, website and corporate premises
<i>3 April 2012</i>	Consolidated Financial Statements as at 31/12/2011	NIS, website and corporate premises
<i>3 April 2012</i>	Report of Independent Auditor to FY 2011 results	NIS, website and corporate premises
<i>3 April 2012</i>	Report of Statutory Auditors	NIS, website and corporate premises
<i>24 April 2012</i>	Annual financial report Consolidated Financial Statements as at 31/12/2011	NIS, website and corporate premises
<i>24 Apr 2012</i>	Report of Independent Auditor to FY 2011 results	NIS, website and corporate premises
<i>24 Apr 2012</i>	Report of Statutory Auditors	NIS, website and corporate premises
<i>9 May 2012</i>	Consolidated Financial Statements as at 31/03/2012	NIS, website and corporate premises

CORPORATE INFORMATION

DATE OF PUBLICATION	SUBJECT	WHERE TO THE DOCUMENT
<i>9 June 2011</i>	New articles of Association	NIS, website and corporate premises
<i>30 June 2011</i>	New articles of Association	NIS, website and corporate premises
<i>5 August 2011</i>	New articles of Association	NIS, website and corporate premises
<i>3 October 2011</i>	Information document filed	NIS, website and corporate premises
<i>14 March 2012</i>	Report on the items on the Extraordinary Shareholders' Meeting	NIS, website and corporate premises
<i>14 March 2012</i>	New articles of Association	NIS, website and corporate premises
<i>3 April 2012</i>	Documentation for the shareholders	NIS, website and corporate premises
<i>3 April 2012</i>	List nomination for appointment to the Board of Directors	NIS, website and corporate premises
<i>3 April 2012</i>	Report to shareholders' meeting	NIS, website and corporate premises
<i>8 May 2012</i>	Publication of the Shareholders' Meeting items	NIS, website and corporate premises
<i>11 May 2012</i>	Prospect of merging Bg sgr	NIS, website and corporate premises
<i>11 May 2012</i>	Report of the BG' s board on the Bg sgr merging	NIS, website and corporate premises
<i>11 May 2012</i>	Authorization report from B.Italia	NIS, website and corporate premises

ANALYST PRESENTATION

DATE OF PUBLICATION	SUBJECT	WHERE TO THE DOCUMENT
<i>30 June 2011</i>	Analyst Presentation	NIS, website
<i>29 July 2011</i>	Analyst Presentation	NIS, website
<i>7 Nov 2011</i>	Analyst Presentation	NIS, website
<i>13 March 2012</i>	Analyst Presentation	NIS, website
<i>8 May 2012</i>	Analyst Presentation	NIS, website

DISCLOSURES ON INTERNAL DEALING

DATE OF PUBLICATION	SUBJECT	WHERE TO THE DOCUMENT
<i>16 Sept 2011</i>	Transactions made by Internal Dealers	NIS, website and corporate premises

LEGENDA:

NIS: NETWORK INFORMATION SYSTEM

SEDE SOCIALE: SEDE LEGALE DI TRIESTE, VIA MACHIAVELLI, 4

SITO INTERNET: WWW.BANCAGENERALI.COM

SITO DI BORSA: WWW.BORSAITALIANA.IT