

**PRESS
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Banca Generali: publication notice of the minutes of the Shareholders' Meeting

Trieste, 8 May 2012 - Minutes of the Ordinary and Extraordinary Shareholders' Meeting of Banca Generali S.p.A., held on 24 April 2012, are available to the public at the Company's registered office in Trieste, Via Macchiavelli 4, at the Company's General Secretariat offices in Milan, Via Ugo Bassi 6, as well as at Borsa Italiana S.p.A. The minutes are also available on the Company's internet site at www.bancagenerali.com in the "corporate governance/annual general meeting" section.

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