

PRESS RELEASE

Documentation for the Shareholders' Meeting is available

Trieste, April 3, 2012 – Banca Generali informs that today the Report on Remuneration Policies as per item 2 of the Shareholders' Meeting Agenda, the Annual Financial Report at 31 December 2011, complete with all the annexes as required by current regulations, complete with the Attestation signed by the manager in charge of preparing the financial reports, as well as the Report on Corporate Governance and Company Ownership, have been filed and are publicly available at the Company's registered office in Trieste, Via Machiavelli 4 and in the Company's General Secretariat offices in Milan, Via Ugo Bassi 6. These documents are also available on the Company website (www.bancagenerali.com) as well as on the Borsa Italiana S.p.A. website (www.borsaitaliana.it).

Notice is also given that the lists for the appointment of the Board of Directors and the Board of Statutory Auditors are also available to the public according to the terms indicated above.

CONTACTS:

www.bancagenerali.com

Media Relations

Michele Seghizzi

Tel. +39 02 6076 5683

michele.seghizzi@bancagenerali.it

Investor Relations

Giuliana Pagliari

Tel: +39 02 6076 5548

giuliana.pagliari@bancagenerali.it