

PRESS RELEASE

Information Document filed

Trieste, 3 October 2011 – Banca Generali informs that, on today's date, pursuant to art. 5 of Consob Regulations n.17221 dated 12 March 2010, as subsequently integrated and amended, the Information Document concerning the sale of the Italian registered funds business from the controlled company BG SGR S.p.A. to Generali Investments Italy SGR S.p.A., a company also controlled by Assicurazioni Generali S.p.A. and prepared according to the above mentioned art. 5 of Consob Regulations, was filed and is publicly available at the Company's registered office in Trieste, Via Machiavelli 4 and in the Company's General Secretariat offices in Milan, Via Ugo Bassi 6.

The above mentioned information document is also available to the public at the offices of Borsa Italiana S.p.A. located in Piazza Affari 6, Milan, and on the Company's internet site at www.bancagenerali.com in the "corporate governance" section.

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