

PRESS RELEASE

Change in share capital

Trieste, 17 November 2015 – This is to inform that the fully paid-up and subscribed share capital of Banca Generali has been increased to 116,068,562.00 euros.

Today, certification of the completion of a phase of the Company's share capital increase, as part of the *Stock Option Plan for Financial Advisors and Network Managers of Banca Generali S.p.A.*, has been formally filed with the Registrar of Companies of Trieste.

Accordingly, as reported in the following table, the Company's share capital is composed of 116,068,562 ordinary shares, each with a nominal value of 1.00 euro.

	Current share capital			Previous share capital		
	euro	No. of shares	Unit value	euro	No. of shares	Unit value
Total Of which:	116,068,562,00	116,068,562	1,00	116,056,328,00	116,056,328	1,00
Ordinary shares (regular entitlement 01.01.2015) Current coupon number: 10	116,068,562,00	116,068,562	1,00	116,056,328,00	116,056,328	1,00

CONTACTS:

www.bancagenerali.com

Media Relations
Michele Seghizzi

Tel. +39 02 6076 5683

michele.seghizzi@bancagenerali.it

Investor Relations
Giuliana Pagliari

Tel: +39 02 6076 5548

giuliana.pagliari@bancagenerali.it