

**PRESS
RELEASE**

Banca Generali: documents for the General Shareholders' Meeting published

Milan, 21 March 2017 – This is to announce that today the documents listed hereunder have been made available to the public at the Company's registered office in Trieste, Via Machiavelli 4, and at its operating offices in Milan, *Servizio Affari Societari*, Via Ugo Bassi 6. They have also been published on the corporate website (www.bancagenerali.com) and on Borsa Italiana S.p.A.'s website (www.borsaitaliana.it), as well as on the authorised storage mechanism www.emarketstorage.com.

- a) The proposal to raise the ratio between the variable and fixed components of remuneration to 2:1.
- b) The Board of Directors' Report concerning the proposal to approve the 2017 Network Loyalty Plan, and the attached Information Document.
- c) The Board of Directors' Report concerning the proposal to approve the Share-based Incentivisation System, and the attached Information Document.
- d) The Board of Directors' Report concerning the appointment of Directors pursuant to Article 2386 of the Italian Civil code.

The above documents correspond to item Nos. 3, 4, 5 and 7, respectively, on the Agenda.

CONTACTS:

www.bancagenerali.com

Media Relations

Michele Seghizzi

Tel. +39 02 6076 5683

Michele.seghizzi@bancagenerali.it

Investor Relations

Giuliana Pagliari

Tel: +39 02 6076 5548

giuliana.pagliari@bancagenerali.it