

**PRESS
RELEASE**

Banca Generali: notice of calling, reports on the items placed on the agenda and information documents published

Milan, 2 March 2018 – This is to announce that, as disclosed in the press release dated 1 March 2018, the notice of calling for the General Shareholders' Meeting — which has been published today in excerpt form on the Italian daily newspaper *Il Sole 24 Ore* —, the reports on the items placed on the Agenda and the information documents, drawn up pursuant to Article 84-*bis* of the Consob Regulation No. 11971 of 14 May 1999, have been made available to the public from the registered office in Trieste, Via Machiavelli 4, the Milan operating offices, Corporate Affairs Service, Via Ugo Bassi 6, on the corporate website (www.bancagenerali.com), on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it), as well as on the authorised storage mechanism www.emarketstorage.com.

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