

PRESS RELEASE

Banca Generali: documentation for the General Shareholders' Meeting published

Trieste, 1 April 2014 – This is to announce that today the Annual Report on Corporate Governance and Company Ownership, the Annual Financial Report as of 31 December 2013 — including all annexes required by applicable laws and regulations and the attestations signed by the Manager responsible for preparing the company's financial reports — the Report on Remuneration Policies and the Report on the authorisation for the buy-back of treasury shares as per items 2 and 3, respectively, of the General Shareholders' Meeting Agenda have been made available to the public at the Company's registered office in Trieste, Via Machiavelli 4, and its operating offices in Milan, *Servizio Segreteria Societaria*, Via Ugo Bassi 6. They have also been published on the corporate website (www.bancagenerali.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

CONTACTS:

www.bancagenerali.com

Media Relations

Michele Seghizzi

Tel. +39 02 6076 5683

michele.seghizzi@bancagenerali.it

Investor Relations

Giuliana Pagliari

Tel: +39 02 6076 5548

giuliana.pagliari@bancagenerali.it